

EXHIBIT F

LEGAL FEES AND EXPENSES DETAIL

GOODWIN | PROCTERGoodwin Procter LLP
Counselors at Law
Exchange Place
Boston, MA 02109T: 617.570.1000
F: 617.523.1231
goodwinprocter.com

Fed. ID #: 04-1378465
Invoice Number: 961654
Client Number: 126240**Gleacher & Company**
(0400 – Hearings and Court Communications)

January 26, 2012

FOR PROFESSIONAL SERVICES RENDERED through
December 31, 2011.

\$10,560.00

Disbursements

\$0

TOTAL DUE**\$10,560.00**126240/205450
GGM:dacMailed To: Stephen G. Hentschel
Managing Director
Gleacher & Company
1290 Avenue of the Americas
New York, NY 10580**Please return this page with your remittance. Thank you.**
Payment due within 30 days.**Payment Instructions:****By Mail:** Goodwin Procter LLP; Exchange Place; 53 State Street; Boston, MA 02109
By Wire: Citizens Bank; FBO Goodwin Procter LLP; Acct # 110782-319-3; ABA Routing # 0115-0012-0
Wires sent from outside the United States should include SWIFT Code CTZIUS33.

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Invoice Number: 961654
Client Number: 126240**Gleacher & Company
(0400 – Hearings and Court Communications)**

January 26, 2012

FOR PROFESSIONAL SERVICES RENDERED for the period through
December 31, 2011, in connection with the following:

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/21/11	Grillo, Emanuel	4.9	Prepare for and attend hearing on retention.
12/21/11	Harvey, Brian	4.5	Attend hearing regarding Gleacher retention and Archstone litigation (4.2); confer with Messrs. Grillo and Menna regarding same (0.3).
12/23/11	Harvey, Brian	3.7	Attend discovery conference.
Total Hours		13.1	Total Fees \$10,560.00

<u>Matter Summary by Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Grillo, Emanuel	4.9	\$900.00	\$4,410.00
Harvey, Brian	8.2	750.00	6,150.00
Total	13.1		\$10,560.00

Bill Summary

Total Fees	\$10,560.00
Total Disbursements	0
Total Due	<u>\$10,560.00</u>

126240/205450
GGM:dac

GOODWIN | PROCTER

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Managing Director
Gleacher & Company
1290 Avenue of the Americas
New York, NY 10580

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Fed. ID #: 04-1378465
Invoice Number: 931413
Client Number: 126240

Gleacher & Company
(0700 – Communications with Debtors)

August 26, 2011

FOR PROFESSIONAL SERVICES RENDERED through
July 31, 2011.

\$4,702.50

Disbursements

\$0

TOTAL DUE

\$4,702.50

126240/205450
GGM:dac

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Managing Director
Gleacher & Company
1290 Avenue of the Americas
New York, NY 10580

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F: 617.523.1231
goodwinprocter.comFed. ID #: 04-1378465
Invoice Number: 931413
Client Number: 126240**Gleacher & Company**
(0700 – Communications with Debtors)

August 26, 2011

FOR PROFESSIONAL SERVICES RENDERED for the period through
July 31, 2011, in connection with the following:

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/29/11	Harvey, Brian	1.3	Calls with Weil regarding engagement letter.
07/01/11	Haggerty, John	0.6	Telephone conferences with Mr. Herman and Ms. Cunningham of Weil and attention to related matters.
07/05/11	Harvey, Brian	0.6	Calls with Weil regarding open issues on retention application.
07/06/11	Harvey, Brian	0.3	Calls with Ms. Arthur regarding application and affidavit.
07/07/11	Haggerty, John	1.5	Telephone conferences with Weil Gotshal and Mr. Hentschel and Ms. Lewis and attention to related matters.
07/07/11	Harvey, Brian	1.1	Call with Ms. Arthur regarding open points on application.
07/18/11	Harvey, Brian	0.8	Call with Ms. Marcus regarding status of application and related follow-up.
Total Hours		6.2	Total Fees \$4,702.50

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<u>Matter Summary by Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Haggerty, John	2.1	775.00	\$1,627.50
Harvey, Brian	4.1	750.00	3,075.00
Total	6.2		\$4,702.50

Bill Summary

Total Fees	\$4,702.50
Total Disbursements	0
Total Due	<u>\$4,702.50</u>

126240/205450
GGM:dac

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Fed. ID #: 04-1378465
Invoice Number: 947248
Client Number: 126240

Gleacher & Company
(0700 – Communications with Debtors)

November 21, 2011

FOR PROFESSIONAL SERVICES RENDERED through
October 31, 2011.

\$2,325.00

Disbursements

\$0

TOTAL DUE

\$2,325.00

126240/205450
GGM:dac

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Invoice Number: 947248
Client Number: 126240**Gleacher & Company**
(0700 – Communications with Debtors)

November 21, 2011

FOR PROFESSIONAL SERVICES RENDERED for the period through
October 31, 2011, in connection with the following:

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>		
10/14/11	Harvey, Brian	0.8	Calls with Weil regarding retention issues.		
10/24/11	Harvey, Brian	0.8	Follow up with Weil regarding engagement letter.		
10/25/11	Harvey, Brian	0.6	Follow-up with Weil regarding engagement letter and retention issues.		
10/28/11	Harvey, Brian	0.9	Follow-up with Weil and Ms. Lewis and Mr. Hentschel regarding retention application.		
Total Hours		3.1		Total Fees	\$2,325.00
<u>Matter Summary by Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>		
Harvey, Brian	3.1	750.00	\$2,325.00		
Total	3.1		\$2,325.00		
<u>Bill Summary</u>					
Total Fees			\$2,325.00		
Total Disbursements			0		
Total Due			<u>\$2,325.00</u>		

126240/205450
GGM:dac

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Fed. ID #: 04-1378465
Invoice Number: 955091
Client Number: 126240

Gleacher & Company
(0700 – Communications with Debtors)

December 21, 2011

FOR PROFESSIONAL SERVICES RENDERED through
November 30, 2011.

\$4,322.50

Disbursements

\$0

TOTAL DUE

\$4,322.50

126240/205450
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Fed. ID #: 04-1378465
Invoice Number: 955091
Client Number: 126240

Gleacher & Company
(0700 – Communications with Debtors)

December 21, 2011

FOR PROFESSIONAL SERVICES RENDERED for the period through
November 30, 2011, in connection with the following:

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/16/11	Haggerty, John	1.2	Telephone conferences with Weil and attention to related matters.
11/16/11	Harvey, Brian	1.0	Calls with Ms. Marcus and Ms. Arthur.
11/17/11	Haggerty, John	0.7	Telephone conference with Weil and attention to related matters.
11/17/11	Harvey, Brian	0.7	Conference call with Messrs. Haggerty and Herman and Ms. Marcus and Ms. Arthur regarding engagement letter and affidavit.
11/21/11	Harvey, Brian	0.8	Calls with Ms. Marcus and Ms. Arthur regarding retention papers.
11/29/11	Harvey, Brian	0.9	Call with Ms. Marcus regarding U.S. Trustee objection.
11/30/11	Harvey, Brian	0.4	Correspondence with Ms. Marcus regarding retention issues.
Total Hours		5.7	
		Total Fees	\$4,322.50
<u>Matter Summary by Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Haggerty, John	1.9	\$775.00	\$1,472.50
Harvey, Brian	3.8	750.00	2,850.00
Total	5.7		\$4,322.50

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Bill Summary

Total Fees	\$4,322.50
Total Disbursements	0

Total Due	<u>\$4,322.50</u>
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Invoice Number: 961654
Client Number: 126240

Gleacher & Company
(0700 – Hearings and Court Communications)

January 26, 2012

FOR PROFESSIONAL SERVICES RENDERED through
December 31, 2011.

\$4,275.00

Disbursements

\$0

TOTAL DUE

\$4,275.00

126240/205450
GGM:dac

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December 31, 2011, in connection with the following:

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/11	Harvey, Brian	0.7	Correspondence with Ms. Marcus regarding U.S. Trustee.
12/06/11	Harvey, Brian	0.8	Correspondence with Ms. Arthur regarding committee pleadings and follow-up with Mr. Hentschel regarding same.
12/15/11	Harvey, Brian	0.5	Calls with Ms. Arthur and Ms. Marcus regarding response to U.S. Trustee and committee objections.
12/16/11	Harvey, Brian	1.4	Calls with Ms. Marcus and Ms. Arthur regarding Hentschel affidavit.
12/18/11	Harvey, Brian	0.3	Correspondence with Ms. Marcus regarding Weil response to UST and committee objections.
12/19/11	Harvey, Brian	0.8	Calls with Ms. Marcus and Ms. Arthur regarding retention objections and supplemental affidavit.
12/20/11	Harvey, Brian	1.2	Calls with Ms. Marcus regarding resolution of objections to Gleacher retention.
Total Hours		5.7	Total Fees \$4,275.00
<u>Matter Summary by Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Harvey, Brian	5.7	750.00	4,275.00
Total	5.7		\$4,275.00

GOODWIN | PROCTER

Matter Disbursement Summary

Total

Total Disbursements

\$0

Bill Summary

Total Fees

\$4,275.00

Total Disbursements

0

Total Due

\$4,275.00

126240/205450

GGM:dac

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Fed. ID #: 04-1378465
Invoice Number: 973967
Client Number: 126240

Gleacher & Company
(0700 – Communications with Debtors)

March 29, 2012

FOR PROFESSIONAL SERVICES RENDERED through
February 29, 2012.

\$720.00

Disbursements

\$0

TOTAL DUE

\$720.00

126240/205450
GGM:jeb

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New York, NY 10580

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Fed. ID #: 04-1378465
 Invoice Number: 973967
 Client Number: 126240

Gleacher & Company
(0700 – Communications with Debtors)

March 29, 2012

FOR PROFESSIONAL SERVICES RENDERED for the period through
 January 31, 2012, in connection with the following:

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/03/12	Harvey, Brian	0.9	Emails with Weil regarding PI hearings.
Total Hours		0.9	Total Fees \$720.00

<u>Matter Summary by Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Harvey, Brian	0.9	800.00	720.00
Total	0.9		\$720.00

Bill Summary

Total Fees	\$720.00
Total Disbursements	0
Total Due	<u>\$720.00</u>

126240/205450
 GGM:jeb

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 Gleacher & Company
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 New York, NY 10580

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Fed. ID #: 04-1378465
Invoice Number: 961654
Client Number: 126240

Gleacher & Company
(3900 – Non-Derivative Adversary Proceedings Preparation and Litigation)

January 26, 2012

FOR PROFESSIONAL SERVICES RENDERED through
December 31, 2011.

\$72,544.50

Disbursements

\$171.45

TOTAL DUE**\$72,715.95**126240/205450
GGM:dac

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Gleacher & Company
(3900 – Non-Derivative Adversary Proceedings Preparation and Litigation)

January 26, 2012

FOR PROFESSIONAL SERVICES RENDERED for the period through
December 31, 2011, in connection with the following:

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/15/11	Levin, Andrew	3.6	Research regarding Lehman response to Equity Residential offer to by Archstone (2.5); review Lehman adversary docket (0.4); review complaint and injunction motion (0.6); correspondence regarding same (0.1).
12/20/11	Levin, Andrew	0.4	Review Lehman Docket regarding 12/21/11 hearing.
12/21/11	Grillo, Emanuel	1.3	Follow up emails to team and review revised drafts of order regarding same.
12/21/11	Harvey, Brian	0.8	Review revised retention order.
12/22/11	Grillo, Emanuel	2.0	Review subpoena (1.0); attend to discovery issues (1.0).
12/22/11	Harvey, Brian	4.8	Follow up regarding Gleacher subpoena and discovery hearing (1.6); confer with Mr. Hentschel and Ms. Lewis regarding same (2.1); call with Mr. Fink regarding scope of discovery and follow-up with Mr. Hentschel regarding same (1.1).
12/23/11	Menna, Gilbert	3.2	Attention to discovery requests (1.1); conference calls (1.3); emails (0.2); document review (0.2); attention to conflicts issues (0.4).
12/23/11	Harvey, Brian	4.4	Calls with Messrs. Hentschel, Menna, Grillo and McDonough and Ms. Lewis and Ms. Arciero-Craig regarding document production.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/23/11	Levin, Andrew	0.6	Review Archstone pleadings (0.3); correspondence regarding same (0.3).
12/25/11	Harvey, Brian	3.0	Calls with Ms. Ford and Ms. Mandell regarding document production and related follow-up (1.6); review documents (1.4).
12/25/11	Mandell, Christine E.	2.0	Review documents for production.
12/25/11	Ford, Jennifer	3.8	Conference call with Mr. Harvey and Ms. Mandell to discuss document review assignment (1.6); set up review parameters in Summation (1.2); review documents for responsiveness (1.0).
12/26/11	Menna, Gilbert	1.3	Attention to discovery process (0.4); conference calls and emails with Mr Harvey (0.9).
12/26/11	Harvey, Brian	4.5	Review documents for production (3.5); confer with Ms. Ford and Ms. Mandell and Messrs. Newcomb and Levin regarding production questions (1.0).
12/26/11	Newcomb, Christopher	12.5	Review documents in preparation for production related to preliminary injunction on enforceability of EQR option (11.4); correspondence with Mr. Harvey and Ms. Ford regarding same (0.7); call with Mr. Harvey regarding same (0.4).
12/26/11	Mandell, Christine E.	5.5	Review documents for production.
12/26/11	Ford, Jennifer	5.1	Review client documents for responsiveness.
12/27/11	Menna, Gilbert	0.5	Attention to discovery (0.3); miscellaneous email communication relating to same (0.2).
12/27/11	Harvey, Brian	16.1	Review documents regarding production (14.0); calls with Mr. Dahill regarding production issues (1.0); confer with production team regarding discovery issues (1.1).
12/27/11	Levin, Andrew	11.4	Document review.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/27/11	Newcomb, Christopher	11.4	Review documents related to option and other aspects of deal with buyer for responsiveness and privilege (4.4); perform second cut document review (4.1); prepare documents for production (1.5); coordinate with litigation support to have documents organized, bates-stamped and converted to appropriate form for production (0.8); confer with Mr. Harvey regarding same (0.6).
12/27/11	Mandell, Christine E.	0.6	Review documents for production.
12/27/11	Atsem, Nana A.	5.9	Review discovery order in preparation for document review to determine responsiveness and privilege (0.4); review email from Mr. Harvey regarding protocol for document review (0.3); conference call with Mr. Harvey and Mr. Marabella to discuss relevant issues in discovery order for Gleacher document review to determine responsiveness (0.5); document production for Gleacher document review (0.6); analyze documents produced by Gleacher to determine responsiveness and privilege to discovery order (4.1).
12/27/11	Marabella, Todd	5.0	Perform document review.
12/27/11	Pantuliano, Ashley	2.2	Teleconference with Mr. Harvey to discuss Gleacher document review and protocol (0.2); review Gleacher documents for responsiveness and privilege (2.0).
12/28/11	Menna, Gilbert	1.3	Attention to closing matter (0.6); conference call with members of the Goodwin Procter working group (0.7).
12/28/11	Harvey, Brian	8.5	Attention to document production issues (3.8); review documents regarding production (3.6); correspondence with opposing counsel regarding production timing (0.2); calls with Mr. Dahill regarding production (0.9).
12/28/11	Newcomb, Christopher	1.8	Prepare documents for production (0.8); coordinate with litigation support to have documents organized, bates-stamped and converted to appropriate form for production (0.8); confer with Mr. Harvey regarding same (0.2).
12/28/11	Mandell, Christine E.	1.0	Review documents for production.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>	
12/29/11	Harvey, Brian	4.2	Follow-up regarding production (0.6); call with Mr. Dahill regarding privilege issues (0.6); review adversary pleadings (2.0); call with Ms. Lewis regarding status of production (1.0).	
12/29/11	Levin, Andrew	0.5	Review pleadings (0.3); correspondence regarding same (0.2).	
12/30/11	Levin, Andrew	0.5	Review pleadings (0.3); correspondence regarding same (0.2).	
Total Hours		129.7	Total Fees	\$72,544.50

<u>Matter Summary by Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Grillo, Emanuel	3.3	\$900.00	\$2,970.00
Harvey, Brian	46.3	750.00	34,725.00
Menna, Gilbert	6.3	975.00	6,142.50
Atsem, Nana A.	5.9	330.00	1,947.00
Ford, Jennifer	8.9	330.00	2,937.00
Levin, Andrew	17.0	450.00	7,650.00
Mandell, Christine E.	9.1	330.00	3,003.00
Marabella, Todd	5.0	330.00	1,650.00
Newcomb, Christopher	25.7	420.00	10,794.00
Pantuliano, Ashley	2.2	330.00	726.00
Total	129.7		\$72,544.50

<u>Matter Disbursement Summary</u>	<u>Total</u>
Document Printing	\$3.45
Litigation Support	168.00
Total Disbursements	\$171.45

<u>Bill Summary</u>	
Total Fees	\$72,544.50
Total Disbursements	171.45
Total Due	<u>\$72,715.95</u>

126240/205450
GGM:dac

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Invoice Number: 973967
Client Number: 126240

Gleacher & Company
(3900 – Non-Derivative Adversary Proceedings Preparation and Litigation)

March 29, 2012

FOR PROFESSIONAL SERVICES RENDERED through
February 29, 2012.

\$5,843.50

Disbursements

\$4,067.27

TOTAL DUE

\$9,910.77

126240/205450
GGM:jeb

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Fed. ID #: 04-1378465
Invoice Number: 973967
Client Number: 126240

Gleacher & Company
(3900 – Non-Derivative Adversary Proceedings Preparation and Litigation)

March 29, 2012

FOR PROFESSIONAL SERVICES RENDERED for the period through
January 31, 2012, in connection with the following:

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/27/11	Portanova, William	2.6	Review and analyze documents for responsiveness to discovery order (2.6).
01/02/12	Newcomb, Christopher	1.0	Correspondence with litigation support regarding preparation of PDFs of production (0.2); review PDFs prepared of production (0.2); send secure file transfer of production to client (0.6).
01/03/12	Harvey, Brian	1.9	Follow-up regarding PI hearings (0.5); correspondence with Mr. Hentschel regarding same (0.9); follow-up regarding document production (0.5).
01/03/12	Levin, Andrew	1.1	Review and disseminate Archstone adversary proceeding pleadings (1.1).
01/04/12	Harvey, Brian	1.0	Review Archstone pleadings (1.0).
01/05/12	Levin, Andrew	0.6	Search docket and research court order (0.6).
01/09/12	Harvey, Brian	0.8	Review transcript regarding 1/5/12 hearing; emails with Mr. Menna regarding same (0.8).
02/03/12	Harvey, Brian	0.8	Correspondence with Ms. Lewis regarding settlement of class action claims held by Gleacher clients (0.8).
Total Hours		9.8	Total Fees \$5,843.50

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<u>Matter Summary by Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Harvey, Brian	4.5	800.00	3,600.00
Levin, Andrew	1.7	515.00	875.50
Newcomb, Christopher	1.0	510.00	510.00
Portanova, William	2.6	330.00	858.00
Total	9.8		\$5,843.50

<u>Matter Disbursement Summary</u>	<u>Total</u>
Total Duplicating Charge/Copy	\$19.50
Toll Calls	9.36
Express Delivery	68.76
Messenger	18.07
Travel	367.69
Document Printing	9.00
Document Scanning	10.35
Outside Professional Services	3,048.30
Legal Research	180.24
Litigation Support	336.00
Total Disbursements	\$4,067.27

Bill Summary

Total Fees	\$5,843.50
Total Disbursements	4,067.27
Total Due	<u>\$9,910.77</u>

126240/205450
GGM:jeb

Mailed To: Stephen G. Hentschel
Managing Director
Gleacher & Company
1290 Avenue of the Americas
New York, NY 10580

GOODWIN | PROCTER

Goodwin Procter LLP
Counselors at Law
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Fed. ID #: 04-1378465
Invoice Number: 899686
Client Number: 126240

Gleacher & Company
(4800 – Third Party Retention/Fee Application/Other Issues)

March 21, 2011

FOR PROFESSIONAL SERVICES RENDERED through
February 28, 2011.

\$6,435.00

Professional Discount

-\$1,930.50

TOTAL DUE

\$4,504.50

126240/205450
GGM:dac

Mailed To: Stephen G. Hentschel
Managing Director
Gleacher & Company
1290 Avenue of the Americas
New York, NY 10580

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Fed. ID #: 04-1378465
Invoice Number: 899686
Client Number: 126240

Gleacher & Company
(4800 – Third Party Retention/Fee Application/Other Issues)

March 21, 2011

FOR PROFESSIONAL SERVICES RENDERED for the period through
February 28, 2011, in connection with the following:

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/27/11	Haggerty, John	0.4	Telephone conference with Mr. Menna and attention to related matters (0.2); review of engagement letter precedents and attention to related matters (0.2).
01/28/11	Haggerty, John	1.8	Attention to email correspondence and related matters (0.4); attention to precedent engagement letters and related matters (1.0); telephone conferences with Mr. Menna and attention to related matters (0.4).
01/29/11	Haggerty, John	1.4	Review of proposal materials and attention to related matters (0.4); conference call with working group and attention to related matters (1.0).
01/29/11	Menna, Gilbert	1.6	Attention to LAMCO presentation (0.6); conference calls with Mr. Grillo and representatives of Gleacher, etc (1.0).
01/30/11	Menna, Gilbert	1.4	Continued attention to LAMCO presentation (0.5); conference call regarding same (0.9).
01/31/11	Haggerty, John	0.3	Attention to email correspondence and related matters (0.1); attention to proposal (0.2).
02/16/11	Menna, Gilbert	0.5	Attention to LAMCO analysis (0.1); emails with Mr. Grillo (0.1); conference calls; etc (0.3).

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Total Hours	<u>7.4</u>	Total Fees	\$6,435.00
Professional Discount			-\$1,930.50
Adjusted Total			<u>\$4,504.50</u>

<u>Matter Summary by Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Haggerty, John	3.9	\$775.00	\$3,022.50
Menna, Gilbert	3.5	975.00	3,412.50
Total	<u>7.4</u>		<u>\$6,435.00</u>

Bill Summary

Total Fees	\$6,435.00
Professional Discount	-1,930.50
Total Due	<u>\$4,504.50</u>

126240/205450
GGM:dac

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Fed. ID #: 04-1378465
Invoice Number: 906671
Client Number: 126240

Gleacher & Company
(4800 – Third Party Retention/Fee Application/Other Issues)

April 22, 2011

FOR PROFESSIONAL SERVICES RENDERED through
March 31, 2011.

\$3,565.00

Disbursements

\$15.15

TOTAL DUE

\$3,580.15

126240/205450
GGM:dac

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Managing Director
Gleacher & Company
1290 Avenue of the Americas
New York, NY 10580

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Fed. ID #:04-1378465
Invoice Number: 906671
Client Number: 126240

Gleacher & Company
(4800 – Third Party Retention/Fee Application/Other Issues)

April 22, 2011

FOR PROFESSIONAL SERVICES RENDERED for the period through
March 31, 2011, in connection with the following:

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/03/11	Haggerty, John	0.5	Attention to disclosure policy matters (0.2); attention to related email correspondence with Mr. Menna and attention to related matters (0.3).
03/14/11	Haggerty, John	0.6	Attention to email correspondence and related matters.
03/15/11	Haggerty, John	1.7	Attention to engagement letter and related matters (1.0); attention to email correspondence and related matters (0.7).
03/15/11	Haggerty, John	1.0	Telephone conference with Mr. Hentschel and attention to related matters (0.3); attention to engagement letter and related matters (0.7).
03/17/11	Haggerty, John	0.5	Attention to reviewing and revising amendment to PAMI confidentiality agreement and related matters (0.4); attention to related email correspondence (0.1).
03/18/11	Haggerty, John	0.3	Attention to email correspondence and related matters (0.1); attention to reviewing and revising amendment of PAMI confidentiality agreement and attention to related matters (0.1); telephone conference with Mr. hentschel and attention to related matters (0.1).
Total Hours		<hr/> 4.6	Total Fees \$3,565.00

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<u>Matter Summary by Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Haggerty, John	4.6	\$775.00	\$3,565.00
Total	4.6		\$3,565.00

<u>Matter Disbursement Summary</u>	<u>Total</u>
Document Printing	\$15.15
Total Disbursements	\$15.15

Bill Summary

Total Fees	\$3,565.00
Total Disbursements	15.15
Total Due	<u>\$3,580.15</u>

126240/205450
GGM:dac

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Fed. ID #: 04-1378465
Invoice Number: 931413
Client Number: 126240

Gleacher & Company
(4800 – Third Party Retention/Fee Application/Other Issues)

August 26, 2011

FOR PROFESSIONAL SERVICES RENDERED through
July 31, 2011.

\$67,982.00

Disbursements

\$199.63

TOTAL DUE

\$68,181.63

126240/205450
GGM:dac

Mailed To: Stephen G. Hentschel
Managing Director
Gleacher & Company
1290 Avenue of the Americas
New York, NY 10580

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Fed. ID #: 04-1378465
Invoice Number: 931413
Client Number: 126240

Gleacher & Company
(4800 – Third Party Retention/Fee Application/Other Issues)

August 26, 2011

FOR PROFESSIONAL SERVICES RENDERED for the period through
July 31, 2011, in connection with the following:

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/07/11	Haggerty, John	0.4	Attention to revised engagement letter and related matters (0.3); attention to related email correspondence (0.1).
04/08/11	Haggerty, John	0.3	Reviewing revised engagement letter and attention to related matters.
04/14/11	Haggerty, John	0.8	Attention to engagement letter matters.
04/15/11	Haggerty, John	0.9	Telephone conferences with Mr. Hentschel and Mr. Grillo and attention to related matters (0.7); attention to engagement letter matters (0.2).
05/13/11	Haggerty, John	4.0	Review and revise engagement letter (1.7); attention to email correspondence and related matters (0.9); telephone conference with Mr. Hentschel and Ms. Lewis and attention to related matters (1.4).
05/13/11	Grillo, Emanuel	0.8	Review form of engagement letter (0.5); telephone conference with Mr. Haggerty regarding comments to same (0.3).
05/16/11	Haggerty, John	0.8	Review of voicemail from Mr. Hentschel and attention to related matters (0.1); telephone conferences with Mr. Hentschel and Ms. Lewis and attention to related matters (0.3); attention to revising engagement letter and attention to related matters (0.2); attention to email correspondence and related matters (0.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
05/26/11	Haggerty, John	1.8	Attention to engagement letter matters (0.5); telephone conferences with Mr. Hentschel, Mr. Shea, Ms. Lewis and Mr. Grillo and attention to related matters (0.3); attention to indemnity letter (0.6); review of LLC agreement and attention to related matters (0.4).
05/26/11	Martin, Gina	0.3	Confer with Mr. Haggerty regarding structure of engagement.
05/27/11	Haggerty, John	1.2	Attention to email correspondence and related matters (0.2); attention to engagement letter matters (0.2); attention to drafting, reviewing and revising letter agreement regarding indemnification and attention to related matters (0.8).
06/01/11	Haggerty, John	0.2	Attention to email correspondence and related matters.
06/22/11	Haggerty, John	2.3	Attention to email correspondence and related matters (0.3); attention to telephone conference with Ms. Lewis and attention to related matters (0.8); attention to engagement letter and related matters (1.2).
06/23/11	Haggerty, John	3.6	Telephone conference with Ms. Lewis and attention to engagement letter and related matters.
06/28/11	Haggerty, John	0.6	Attention to engagement letter matters and related email correspondence.
06/29/11	Haggerty, John	4.6	Attention to engagement letter and related matters (1.6); various telephone conferences (0.8); reviewing and revising engagement letter and attention to related matters (2.2).
06/29/11	Harvey, Brian	3.6	Review engagement letter (0.5); calls with Mr. Haggerty regarding same (1.4); review affidavit precedent (1.7).
06/30/11	Haggerty, John	3.5	Attention to engagement letter matters.
06/30/11	Harvey, Brian	6.8	Review engagement letter (1.1); confer with Mr. Haggerty regarding same (0.5); calls with Ms. Lewis regarding conflict check issues (0.5); draft retention affidavit (4.7).
06/30/11	Newcomb, Christopher	0.5	Review Lehman docket for current list of outstanding debt.

GOODWIN | PROCTER

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/01/11	Haggerty, John	2.0	Telephone conferences with Ms. Lewis and attention to related matters (0.3); attention to email correspondence and related matters (0.3); telephone conferences with Mr. Harvey and attention to related matters (0.7); review of affidavit and attention to related matters (0.5); attention to conflict matters (0.2).
07/01/11	Harvey, Brian	5.8	Review/revise affidavit (4.6); confer with Mr. Haggerty regarding same (0.7); calls/correspondence with Ms. Lewis regarding same (0.5).
07/01/11	Newcomb, Christopher	2.8	Draft schedule of entities included in conflict check to attach to Gleacher affidavit (1.4); correspondence with Mr. Harvey regarding same (0.4); add conflicts found to schedule (1.0).
07/02/11	Harvey, Brian	1.6	Review and revise affidavit.
07/05/11	Haggerty, John	2.3	Attention to email correspondence and related matters (0.5); telephone conference with Mr. Shea and attention to related matters (1.1); attention to engagement letter matters (0.8).
07/05/11	Harvey, Brian	6.6	Review/revise affidavit (4.4); review and comment on retention application (1.0); calls with Ms. Lewis and Mr. Hentschel regarding conflict check and engagement letter issues (1.0); confer with Mr. Haggerty regarding same (0.2).
07/05/11	Newcomb, Christopher	1.8	Revise schedule of conflicted entities for Gleacher affidavit.
07/06/11	Haggerty, John	2.6	Attention to email correspondence and related matters (0.8); telephone conference with Ms. Lewis, Mr. McDonogh and Mr. Harvey and attention to related matters (0.8); attention to engagement letter matters (1.0).
07/06/11	Harvey, Brian	6.8	Review/revise affidavit, order and application (4.5); review conflict check results (1.3); calls with Ms. Lewis regarding conflict check issues (0.8); confer with Mr. Haggerty regarding engagement letter (0.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/07/11	Haggerty, John	0.4	Attention to engagement letter matters (0.2); attention to email correspondence and related matters (0.2).
07/07/11	Harvey, Brian	5.0	Calls with Ms. Lewis and Mr. Hertschel regarding affidavit, application and timing of submission of pleadings (3.3); confer with Mr. Haggerty regarding revisions to engagement letter (1.7).
07/08/11	Haggerty, John	0.3	Attention to email correspondence and related matters (0.1); telephone conference with Mr. Hentschel and attention to related matters (0.2).
07/08/11	Harvey, Brian	3.5	Attention to affidavit and application (2.6); confer with Mr. Haggerty regarding engagement letter revisions (0.9).
07/11/11	Haggerty, John	0.3	Attention to email correspondence and related matters (0.1); attention to telephone conference with Mr. Hentschel and attention to related matters (0.2).
07/14/11	Haggerty, John	0.2	Attention to email correspondence and related matters (0.1); telephone conference with Mr. Hentschel and attention to related matters (0.1).
07/14/11	Harvey, Brian	0.4	Correspondence regarding conflict issues.
07/15/11	Haggerty, John	0.3	Attention to email correspondence and related matters.
07/18/11	Haggerty, John	0.5	Attention to email correspondence and related matters (0.2); telephone conferences with Mr. Hentschel and attention to related matters (0.3).
07/18/11	Harvey, Brian	1.0	Confer with Mr. Haggerty regarding status of application (1.0).
07/19/11	Haggerty, John	1.7	Telephone conference with Ms. Lewis and attention to related matters (0.6); attention to conflict procedures and related matters (0.7); telephone conference with Mr. LaVigne and attention to related matters (0.4).
07/21/11	Haggerty, John	1.4	Telephone conference with Ms. Lewis and attention to related matters (0.5); research into conflict check procedures and attention to related matters (0.9).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/22/11	Haggerty, John	0.1	Attention to memorandum regarding conflict check procedures and related matters; attention to conversations regarding precedent and related matters.
07/25/11	Haggerty, John	2.3	Attention to memorandum regarding conflict procedures and attention to related matters (1.7); telephone conference with Ms. Lewis re same and attention to related matters (0.6).
07/26/11	Haggerty, John	2.1	Attention to telephone conference with Ms. Arciero-Craig and Ms. Lewis and attention to related matters (0.8); attention to reviewing and revising memorandum on conflict check procedures and attention to related matters (1.3).
07/27/11	Haggerty, John	1.3	Attention to memorandum regarding conflict check procedures and attention to related matters (0.5); telephone conference regarding same with Ms. Lewis and attention to related matters (0.5); attention to email correspondence with Mr. Hentschel regarding potential restructuring of engagement and attention to related matters (0.3).
07/28/11	Haggerty, John	0.6	Telephone conference with Ms. Lewis regarding indemnification provisions and attention to related matters (0.3); attention to email correspondence and related matters (0.3).
07/28/11	Harvey, Brian	0.6	Confer with Mr. Haggerty regarding retention alternatives and related follow-up.
Total Hours		91.3	Total Fees \$67,982.00

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<u>Matter Summary by Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Grillo, Emanuel	0.8	\$900.00	\$720.00
Haggerty, John	43.4	775.00	33,635.00
Harvey, Brian	41.7	750.00	31,275.00
Martin, Gina	0.3	700.00	210.00
Newcomb, Christopher	5.1	420.00	2,142.00
Total	91.3		\$67,982.00

<u>Matter Disbursement Summary</u>	<u>Total</u>
Travel	\$41.53
Document Printing	158.10
Total Disbursements	\$199.63

<u>Bill Summary</u>	
Total Fees	\$67,982.00
Total Disbursements	199.63
Total Due	<u>\$68,181.63</u>

126240/205450
GGM:dac

Mailed To: Stephen G. Hentschel
Managing Director
Gleacher & Company
1290 Avenue of the Americas
New York, NY 10580

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Fed. ID #: 04-1378465
Invoice Number: 944746
Client Number: 126240

Gleacher & Company
(4800 – Third Party Retention/Fee Application/Other Issues)

October 31, 2011

FOR PROFESSIONAL SERVICES RENDERED through
September 30, 2011.

\$2,457.50

Disbursements

\$59.61

TOTAL DUE

\$2,517.11

126240/205450
GGM:dac

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Managing Director
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Fed. ID #: 04-1378465
Invoice Number: 944746
Client Number: 126240

Gleacher & Company
(4800 – Third Party Retention/Fee Application/Other Issues)

October 31, 2011

FOR PROFESSIONAL SERVICES RENDERED for the period through
September 30, 2011, in connection with the following:

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/01/11	Haggerty, John	0.1	Telephone conference with Mr. Hentschel and attention to related matters.
08/04/11	Haggerty, John	0.4	Attention to email correspondence with Mr. Hentschel and attention to related matters.
09/28/11	Grillo, Emanuel	0.4	Telephone conference with Mr. Hentschel regarding engagement strategy for Lehman.
09/29/11	Grillo, Emanuel	0.7	Exchange emails with Mr. Menna and Haggerty regarding status of Archstone engagement.
09/30/11	Grillo, Emanuel	1.2	Exchange emails with Mr. Hentschel regarding follow-up to engagement issues (0.4); review form of letters forwarded by Mr. Hentschel for same (0.8).
Total Hours		2.8	
		Total Fees	\$2,457.50
<u>Matter Summary by Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Grillo, Emanuel	2.3	\$900.00	\$2,070.00
Haggerty, John	0.5	775.00	387.50
Total	2.8		\$2,457.50

GOODWIN | PROCTER

Matter Disbursement Summary

	<u>Total</u>
Toll Calls	\$3.71
Travel	49.90
Document Printing	1.80
Document Scanning	4.20
Total Disbursements	<hr/> \$59.61

Bill Summary

Total Fees	\$2,457.50
Total Disbursements	59.61
Total Due	<hr/> <u>\$2,517.11</u>

126240/205450
GGM:dac

Mailed To: Stephen G. Hentschel
Managing Director
Gleacher & Company
1290 Avenue of the Americas
New York, NY 10580

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Fed. ID #: 04-1378465
Invoice Number: 947248
Client Number: 126240

Gleacher & Company
(4800 – Third Party Retention/Fee Application/Other Issues)

November 21, 2011

FOR PROFESSIONAL SERVICES RENDERED through
October 31, 2011.

\$20,114.00

Disbursements

\$86.70

TOTAL DUE

\$20,200.70

126240/205450
GGM:dac

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1290 Avenue of the Americas
New York, NY 10580

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Fed. ID #:04-1378465
Invoice Number: 947248
Client Number: 126240

Gleacher & Company
(4800 – Third Party Retention/Fee Application/Other Issues)

November 21, 2011

FOR PROFESSIONAL SERVICES RENDERED for the period through
October 31, 2011, in connection with the following:

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/02/11	Haggerty, John	0.5	Attention to conference call regarding Lehman engagement letter and attention to related matters.
10/03/11	Haggerty, John	0.6	Attention to Lehman engagement letter matters (0.4); attention to related email communication (0.2).
10/04/11	Haggerty, John	0.4	Telephone conference with Ms. Lewis and attention to related matters (0.2); attention to email correspondence and attention to related matters (0.2).
10/05/11	Haggerty, John	0.4	Telephone conference with Mr. Grillo and attention to related matters (0.2); review of email correspondence on potential trade and attention to related matters (0.2).
10/05/11	Grillo, Emanuel	1.5	Work on Archstone engagement.
10/06/11	Haggerty, John	2.4	Attention to engagement letter and related matters (1.0); conferences with Mr. Grillo and attention to related matters (0.4); attention to telephone conferences with Mr. Hentschel and Ms. Lewis and attention to related matters (1.0).
10/07/11	Haggerty, John	0.3	Attention to email correspondence and attention to related matters (0.1); telephone conference with Ms. Lewis, Mr. McDonogh and Mr. Grillo and attention to related matters (0.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/12/11	Haggerty, John	1.0	Attention to revising engagement letter and related matters (0.4); attention to email correspondence and related matters (0.3); attention to conflict check matters (0.3).
10/12/11	Harvey, Brian	1.6	Attention to retention affidavit (1.2); confer with Messrs. Grillo and Haggerty regarding same (0.4).
10/13/11	Haggerty, John	0.9	Attention to engagement letter.
10/13/11	Harvey, Brian	2.9	Revise retention affidavit (2.2); attention to conflict check (0.7).
10/14/11	Harvey, Brian	3.0	Confer with Mr. Grillo regarding retention issues (1.0); call with Ms. Lewis regarding same (1.1); review retention motions under section 363 (0.5); review notice of non-voting status (0.4).
10/14/11	Newcomb, Christopher	2.5	Draft supplemental conflict schedule (1.8); review and revise original conflict check schedule (0.7).
10/17/11	Haggerty, John	0.2	Attention to email correspondence and related matters.
10/17/11	Harvey, Brian	0.8	Follow-up regarding Lehman conflict check.
10/19/11	Haggerty, John	0.9	Attention to Lehman engagement letter and related matters.
10/19/11	Grillo, Emanuel	0.7	Attend to conflict issues with Ms. Lewis and Mr. Harvey.
10/19/11	Harvey, Brian	0.8	Follow-up regarding conflict check and retention affidavit.
10/20/11	Haggerty, John	0.6	Attention to Lehman Engagement letter and related matter.
10/20/11	Harvey, Brian	0.9	Follow-up regarding conflict check (0.7); confer with Mr. Newcomb regarding same (0.2).
10/20/11	Newcomb, Christopher	0.8	Update conflict check schedules to employment affidavit.
10/21/11	Haggerty, John	0.7	Conference call regarding engagement letter matters (0.6); attention to email correspondence and related matters (0.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/21/11	Harvey, Brian	1.9	Calls/correspondence with Messrs. Haggerty and Hentschel and Ms. Lewis regarding engagement letter (0.8); correspondence with Mr. Archer regarding retention motion (0.5); follow-up regarding conflict check (0.6).
10/21/11	Newcomb, Christopher	0.4	Review conflict check correspondence (0.2); revise conflict check schedules to affidavit (0.2).
10/25/11	Haggerty, John	0.3	Attention to email correspondence and related matters.
10/25/11	Harvey, Brian	0.7	Related correspondence with Mr. Hentschel and Ms. Lewis regarding engagement letter and retention issues (0.3); confer with Mr. Haggerty regarding same (0.4).

Total Hours	27.7	Total Fees	\$20,144.00
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<u>Matter Summary by Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Grillo, Emanuel	2.2	\$900.00	\$1,980.00
Haggerty, John	9.2	775.00	7,130.00
Harvey, Brian	12.6	750.00	9,450.00
Newcomb, Christopher	3.7	420.00	1,554.00
Total	27.7		\$20,114.00

<u>Matter Disbursement Summary</u>	<u>Total</u>
Document Printing	\$86.70
Total Disbursements	\$86.70

<u>Bill Summary</u>	
Total Fees	\$20,114.00
Total Disbursements	86.70
Total Due	<u>\$20,200.70</u>

126240/205450
GGM:dac

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Mailed To: Stephen G. Hentschel
Managing Director
Gleacher & Company
1290 Avenue of the Americas
New York, NY 10580

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Fed. ID #: 04-1378465
Invoice Number: 955091
Client Number: 126240

Gleacher & Company
(4800 – Third Party Retention/Fee Application/Other Issues)

December 21, 2011

FOR PROFESSIONAL SERVICES RENDERED through
November 30, 2011.

\$23,074.50

Disbursements

\$19.50

TOTAL DUE

\$23,094.00

126240/205450
GGM:dac

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New York, NY 10580

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Fed. ID #: 04-1378465
Invoice Number: 955091
Client Number: 126240

Gleacher & Company
(4800 – Third Party Retention/Fee Application/Other Issues)

December 21, 2011

FOR PROFESSIONAL SERVICES RENDERED for the period through
November 30, 2011, in connection with the following:

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/12/11	Haggerty, John	0.5	Attention to revising engagement letter and related matters (0.1); attention to email correspondence and related matters (0.2); attention to conflict check matters (0.2).
11/01/11	Harvey, Brian	0.4	Follow-up regarding retention issues.
11/02/11	Harvey, Brian	0.3	Follow-up regarding retention.
11/14/11	Harvey, Brian	2.1	Follow-up regarding retention issues (0.8); review docket regarding retention of professionals (0.8); confer with Mr. Haggerty regarding engagement letter (0.5).
11/15/11	Haggerty, John	2.9	Telephone conference with Gleacher team regarding Lehman engagement letter and attention to related matters (1.0); attention to email correspondence and related matters (0.5); review of engagement letter mark-up and attention to related matters (0.4); attention to revising agreement (1.0).
11/15/11	Harvey, Brian	2.4	Review/revise engagement letter (1.9); confer with Mr. Haggerty regarding same (0.5).
11/16/11	Haggerty, John	0.8	Attention to email correspondence and related matters (0.5); attention to bankruptcy matters (0.3).
11/16/11	Harvey, Brian	2.0	Revise affidavit and application (1.5); review conflict check and confer with Mr. Newcomb regarding same (0.3); confer with Mr. Haggerty (0.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/17/11	Haggerty, John	3.6	Attention to reviewing and revising engagement letter (2.4); attention to related matters (0.3); attention to email correspondence and related matters (0.5); attention to affidavit (0.4).
11/17/11	Harvey, Brian	2.2	Review/revise engagement letter and affidavit (1.9); confer with Mr. Haggerty (0.3).
11/18/11	Haggerty, John	0.3	Attention to email correspondence regarding engagement letter and related matters.
11/18/11	Harvey, Brian	3.7	Review/revise affidavit and application (2.4); correspondence with Messrs. Haggerty and Hentschel regarding same (0.6); call with Ms. Lewis regarding Gleacher Fund trading issues (0.7).
11/18/11	Newcomb, Christopher	0.6	Review prior fee applications of financial advisors (0.5); correspondence with Mr. Harvey regarding same (0.1).
11/21/11	Haggerty, John	0.6	Attention to bankruptcy application and affidavit and related matters (0.4); attention to related email correspondence (0.2).
11/21/11	Harvey, Brian	2.5	Review/revise retention papers (2.1); correspondence with Mr. Hertschel regarding same (0.4).
11/22/11	Haggerty, John	0.3	Attention to email correspondence regarding engagement letter and attention to related matters.
11/22/11	Harvey, Brian	3.0	Review/revise retention papers (2.3); call with Ms. Lewis regarding trading restrictions (0.5); confer with Mr. Newcomb regarding retention issues (0.2).
11/23/11	Harvey, Brian	1.0	Follow-up regarding retention papers.
11/29/11	Haggerty, John	0.9	Attention to email correspondence and related matters (0.3); telephone conferences with Mr. Hentschel and Mr. Harvey concerning Lehman engagement letter and attention to related matters (0.6).
11/29/11	Harvey, Brian	0.6	Call with Messrs. Haggerty and Hertschel regarding U.S. Trustee objection (0.6).

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Total Hours	<u>30.7</u>	Total Fees	\$23,074.50
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<u>Matter Summary by Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Haggerty, John	9.9	\$775.00	\$ 7,672.50
Harvey, Brian	20.2	750.00	15,150.00
Newcomb, Christopher	0.6	420.00	252.00
Total	<u>30.7</u>		<u>\$23,074.50</u>

<u>Matter Disbursement Summary</u>	<u>Total</u>
Document Printing	\$19.50
Total Disbursements	<u>\$19.50</u>

<u>Bill Summary</u>	
Total Fees	\$23,074.50
Total Disbursements	19.50
Total Due	<u>\$23,094.00</u>

126240/205450
GGM:dac

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Fed. ID #: 04-1378465
Invoice Number: 961654
Client Number: 126240

Gleacher & Company
(4800 – Third Party Retention/Fee Application/Other Issues)

January 26, 2012

FOR PROFESSIONAL SERVICES RENDERED through
December 31, 2011.

\$44,122.50

Disbursements

\$0

TOTAL DUE

\$44,122.50

126240/205450
GGM:dac

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1290 Avenue of the Americas
New York, NY 10580

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Fed. ID #:04-1378465
Invoice Number: 961654
Client Number: 126240

Gleacher & Company
(4800 – Third Party Retention/Fee Application/Other Issues)

January 26, 2012

FOR PROFESSIONAL SERVICES RENDERED for the period through
December 31, 2011, in connection with the following:

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/11	Harvey, Brian	0.1	Monitor docket.
12/02/11	Harvey, Brian	0.2	Follow-up regarding retention affidavit.
12/06/11	Harvey, Brian	0.4	Correspondence with Ms. Lewis regarding restricted securities list.
12/08/11	Haggerty, John	1.0	Attention to Lehman engagement letter.
12/08/11	Stern, William	0.5	Telephone conference with Mr. Haggerty to discuss reasons why banking organizations may be motivated to sell real estate.
12/08/11	Harvey, Brian	0.8	Monitor docket (0.1); review U.S. Trustee objections to professionals (0.7).
12/09/11	Haggerty, John	1.4	Attention to email correspondence and related matters (0.3); attention to review of objections and related matters (0.2); attention to telephone conference with Mr. Hentschel, Mr. Shea, Ms. Lewis and Mr. Harvey and attention to related matters (0.9).
12/09/11	Menna, Gilbert	0.8	Attention to engagement letter issues (0.4); conference call with Mr. Grillo (0.3); email correspondence (0.1).
12/09/11	Harvey, Brian	3.5	Review U.S. Trustee and committee objections (1.6); calls with Messrs. Shea, Haggerty and Hentschel and Ms. Lewis regarding same (0.9); review Borders decision and precedent for supplemental affidavits (1.0).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/11/11	Haggerty, John	0.8	Conference call regarding engagement letter and attention to related matters (0.5); attention to email correspondence and related matters (0.3).
12/11/11	Menna, Gilbert	1.3	Attention to engagement letter (0.6); conference calls (0.5); email correspondence (0.2).
12/12/11	Haggerty, John	0.7	Attention to engagement letter matters.
12/12/11	Menna, Gilbert	2.5	Attention to comparison of Lazard and Gleacher engagement letters (1.0); email summary (0.8); conference calls with Messrs. Hentschel and Haggerty (0.7).
12/12/11	Harvey, Brian	3.0	Review U.S. Trustee objection (1.2); confer with Mr. Haggerty regarding same (0.5); review Lazard engagement letter (1.3).
12/13/11	Haggerty, John	1.2	Attention to email correspondence and related matters (0.3); conference call (0.9).
12/13/11	Menna, Gilbert	1.6	Attention to conference call (0.9); review disclosure and Creditors Committee objective (0.2); review objective of U.S. Trustee (0.5).
12/13/11	Harvey, Brian	3.5	Call with Messrs. Hentschel, Haggerty and Grillo regarding retention issues (0.9); begin draft of supplemental disclosure documents (2.6).
12/14/11	Haggerty, John	0.4	Attention to engagement letter matters (0.2); attention to telephone conference with Ms. Lewis and Mr. Harvey and attention to relate matters (0.2).
12/14/11	Menna, Gilbert	1.6	Attention to engagement letter (0.3); letters; conference calls (0.4); emails (0.3); etc.
12/14/11	Harvey, Brian	2.8	Review U.S. Trustee and committee objections (0.7); draft supplemental disclosure affidavit (1.8); call with Messrs. McDonagh and Haggerty and Ms. Lewis regarding same (0.3).
12/15/11	Haggerty, John	0.4	Attention to engagement letter matters.
12/15/11	Menna, Gilbert	1.3	Attention to engagement letter (0.4); conference calls (0.4); email correspondence (0.1); document review (0.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/15/11	Harvey, Brian	4.2	Review/revise supplemental affidavit (3.8); follow-up with Ms. Lewis and Mr. Hentschel regarding response to U.S. Trustee and committee objections (0.4).
12/16/11	Haggerty, John	0.7	Attention to telephone conference and related matters (0.4); attention to email correspondence and related matters (0.3).
12/16/11	Menna, Gilbert	1.2	Attention to engagement letter (0.6); conference call (0.4); document review (0.2).
12/16/11	Harvey, Brian	2.8	Review Weil comments to Hentschel affidavit (1.2); calls with Mr. Hentschel regarding affidavit and settlement of certain objections (1.6).
12/18/11	Haggerty, John	1.2	Attention to bankruptcy filing and related matters (0.5); attention to telephone conference call with working group list and related matters (0.7).
12/18/11	Harvey, Brian	3.1	Review/revise draft of Weil response to UST and committee objections (2.3); call with Mr. Hentschel, Mr. Haggerty and Ms. Lewis regarding same (0.8).
12/19/11	Haggerty, John	0.9	Conference call with Gleacher team, Mr. Grillo and Mr. Harvey and attention to related matters.
12/19/11	Harvey, Brian	4.3	Efforts regarding finalizing response to retention objections and supplemental affidavit (3.4); call with Mr. Hentschel regarding Wednesday hearing (0.9).
12/20/11	Haggerty, John	0.9	Conference call with Gleacher team and Mr. Grillo and Mr. Harvey and attention to related matters (0.8); attention to email correspondence and attention to related matters (0.1).
12/20/11	Menna, Gilbert	0.7	Attention to matters relating to engagement letter (0.1); conference calls (0.5); emails (0.1).
12/20/11	Harvey, Brian	3.7	Calls with Mr. Hentschel regarding objections to Gleacher retention (0.9); review proposed settlement (2.8).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/21/11	Menna, Gilbert	1.3	Attention to email correspondence with Mr. Grillo (0.2); attention to hearing regarding Gleacher engagement (1.0); conference calls (0.2); etc.

Total Hours	54.8	Total Fees	\$44,122.50
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<u>Matter Summary by Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Haggerty, John	9.6	775.00	7,440.00
Harvey, Brian	32.4	750.00	24,300.00
Menna, Gilbert	12.3	975.00	11,992.50
Stern, William	0.5	780.00	390.00
Total	54.8		\$44,122.50

Bill Summary

Total Fees	\$44,122.50
Total Disbursements	0

Total Due	<u>\$44,122.50</u>
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126240/205450
GGM:dac

Mailed To: Stephen G. Hentschel
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Fed. ID #: 04-1378465
Invoice Number: 973967
Client Number: 126240

Gleacher & Company
(4800 – Third Party Retention/Fee Application/Other Issues)

FOR PROFESSIONAL SERVICES RENDERED through
March 6, 2012.

\$5,008.00

Disbursements

\$0

TOTAL DUE

\$5,008.00

126240/205450
GGM:jeb

Mailed To: Stephen G. Hentschel
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1290 Avenue of the Americas
New York, NY 10580

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goodwinprocter.comFed. ID #: 04-1378465
Invoice Number:
Client Number: 126240**Gleacher & Company**
(4800 – Third Party Retention/Fee Application/Other Issues)**FOR PROFESSIONAL SERVICES RENDERED** for the period through
March 6, 2012, in connection with the following:

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/01/12	Menna, Gilbert	0.4	Attention to miscellaneous matters regarding engagement letter (0.4).
02/06/12	Harvey, Brian	0.7	Conference with Mr. Newcomb regarding fee application (0.7).
02/06/12	Newcomb, Christopher	0.3	Review pleadings and local rules for procedures for filing fee applications in Lehman case (0.3).
02/07/12	Haggerty, John	1.3	Attention to Lehman engagement letter and related matters (1.3).
02/07/12	Harvey, Brian	0.9	Call with Mr. Shea and Ms. Lewis regarding fee application and related follow-up (0.9).
02/14/12	Haggerty, John	0.5	Telephone conference with Mr. Shea and Mr. Harvey and attention to related matters (0.5).
02/14/12	Harvey, Brian	0.4	Call with Mr. Shea regarding expense reimbursement (0.4).
02/21/12	Harvey, Brian	0.3	Call with Mr. Shea regarding reimbursement of expenses under engagement letter (0.3).
02/28/12	Harvey, Brian	0.9	Prepare monthly fee statement (0.9).
03/06/12	Harvey, Brian	0.5	Emails with Mr. Shea regarding fee statement.
Total Hours		6.2	Total Fees \$5,008.00

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<u>Matter Summary by Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Menna, Gilbert	0.4	\$1,025.00	\$ 410.00
Haggerty, John	1.8	825.00	1,485.00
Harvey, Brian	3.7	800.00	2,960.00
Newcomb, Christopher	0.3	510.00	153.00
Total	6.2		\$5,008.00

Bill Summary

Total Fees	\$5,008.00
Total Disbursements	0
Total Due	<u>\$5,008.00</u>

126240/205450
GGM:jeb

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